



INVESTOR APPLICATION FORM

Personal Details & Investment Appetite

| | | |
|--|------------------------|--|
| Date Completed: | | |
| Forename: | | |
| Surname: | | |
| Address | | |
| Date of Birth: | | |
| Email: | | |
| Mobile number: | | |
| Home number: | | |
| Investment range: (Please X where appropriate) | Up to £99k | |
| | £100k - £249k | |
| | £250k - £499k | |
| | £500k - £999k | |
| | £1m - £2m | |
| | £2m - £5m | |
| | £5m and above | |
| Investment Duration if Applicable: (Please X where appropriate) | 6-12 months | |
| | 1-2 years | |
| | 2-5 years | |
| | 5 years + | |
| | Other – Please specify | |
| | None applicable | |

Self- Certification

Please consider the following criteria and tick/or X as appropriate – this information will be held in the strictest of confidence.

| Self-Certified Sophisticated Investor Requirements | |
|---|--|
| Being a member of a network or syndicate of business angels for at least six months prior to the date of self-certification; or | |
| Having made more than one investment in an unlisted company in the two years prior to the date of self-certification; or | |
| Working as a professional in the private equity sector or Financing SME's in the two years prior to the date of self-certification; or | |
| Having been a director in the two years prior to self-certification of a company with an annual turnover of £1 million or more; or | |
| Having invested in any property other than your own residential home e.g. BTL/Commercial/Holiday Let | |
| | |
| Certified High Net Worth Individual Requirements | |
| Having an annual income of £100,000 or more during the year immediately preceding the date of self-certification; or | |
| Having net assets of £250,000 or more – not including your primary residence, rights under an insurance contract or pension or termination benefits | |

ID Check

Provide a certified* copy of either of the following (*certified by a solicitor or accountant):
Passport / Driving Licence / Firearms Certificate

AND Either of the following:
Utility Bill to registered address / Credit Card / Bank Statement

Investor:

Sign: _____

Date: _____